



# Blue Cross 藍十字

Member of BEA Group 東亞銀行集團成員

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## 「只衛您」超卓靈活自願醫保計劃投保書 CareForYou Super Flexi Plan for VHIS Application Form

請以中文或英文正楷填寫此份投保書，並連同抬頭為「藍十字（亞太）保險有限公司」之劃線支票寄回（如適用）或於第八部分選擇其他付款方式。Please complete this form in Chinese or English BLOCK letters and if applicable, return it together with a crossed cheque payable to **Blue Cross (Asia-Pacific) Insurance Limited** or select other payment methods in Part (VIII).

### (I) 準保單持有人資料 Details of Proposed Policy Holder

姓名（以香港身份證／護照為準）（姓／名） Name (as shown on HKID Card/Passport) (Surname/First Name) (英文) (English)	<input type="checkbox"/> 先生 Mr. <input type="checkbox"/> 小姐 Miss <input type="checkbox"/> 太太 Mrs. <input type="checkbox"/> 女士 Ms.	香港身份證／護照號碼 HKID Card/Passport No.
出生日期（日／月／年） Date of Birth (dd/mm/yy)	聯絡電話 Contact Telephone No.	個人電郵地址 Personal Email Address
通訊地址 Correspondence Address（郵政信箱及酒店地址恕不接納 P.O. Box and hotel address are not acceptable） 室 Flat <input type="text"/> 樓 Floor <input type="text"/> 座 Block <input type="text"/> 大廈 Building <input type="text"/> 屋苑 Estate <input type="text"/> 期 Phase <input type="text"/> 街道號數 Street No. <input type="text"/> 街道名稱／地段 Street Name/Lot <input type="text"/> 地區 District <input type="text"/> <input type="checkbox"/> 香港 HK <input type="checkbox"/> 九龍 KLN <input type="checkbox"/> 新界／離島 NT/Outlying Islands 選擇保單文件及續保資訊之送遞方法。（只適用於直接或經由東亞銀行分行向藍十字投保的客戶） Delivery method for Policy Documents and Renewal Information (only applicable to customer who submit applications directly or through branches of The Bank of East Asia, Limited to the Company). <input type="checkbox"/> 電郵 by email 或 <input type="checkbox"/> 郵寄 by post（如無指明，電郵（如有提供）將被指定為送遞方法。If not specified, email (if provided) will be defaulted as the delivery method.） <input type="checkbox"/> 本人欲收取有關保單條款及保障之中文版本（如無指明，有關文件將以英文版本發出）。I would like to receive the Policy Terms and Benefits in Chinese (if not specified, the related documents will be issued in English).		

### 醫療賠償選項 Claims Payment Options

合資格醫療賠償只會支付予保單持有人。Eligible medical claims payment will be payable to Policy Holder only.

☐ 支票付款 By cheque ☐ 銀行戶口自動轉賬（請於下方提供相關資料）By bank account autopay (Please provide the relevant information below)

香港銀行戶口號碼 <sup>+</sup> Hong Kong Bank Account No. <sup>+</sup> <input type="text"/> 銀行編號 Bank Code	<input type="text"/> 分行編號 Branch Code	<input type="text"/> 戶口號碼 Account No.	銀行戶口持有人姓名 Name of Bank Account Holder	銀行名稱 Bank Name	分行名稱 Branch Name
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<sup>+</sup> 只接受15位數字或以下準保單持有人之銀行戶口。Accept proposed Policy Holder's bank account with 15 digits or below only.

### 家庭保費折扣（如適用）Family Discount (if applicable)

家庭保費折扣適用於準保單持有人，而其受養人<sup>^</sup>現已受保於「只衛您」超卓靈活自願醫保計劃。

Family discount is applicable to the proposed Policy Holder whose dependant<sup>^</sup> is currently covered under CareForYou Super Flexi Plan for VHIS.

請提供閣下受養人已生效的保單資料 Please provide the details of the effected policy of your dependant	與準保單持有人之關係 Relationship with proposed Policy Holder	<sup>^</sup> 受養人是指準保單持有人的配偶、子女、準保單持有人或其配偶的父母、祖父母、外祖父母或兄弟姊妹。 Dependant shall mean proposed Policy Holder's spouse, child, proposed Policy Holder's or his/her spouse's parent, grandparent, brother or sister.
保單號碼 Policy No. :  (如未能提供保單號碼，請填上受養人的姓名及香港身份證／護照號碼 If policy number is not available, please provide dependant's name and HKID Card/Passport No.)		

### (II) 準受保人資料 Details of Proposed Insured Person

姓名（姓／名） Name (Surname/First Name)	香港身份證／ 護照號碼 HKID Card/ Passport No.	性別 Sex	出生日期 （日／月／年） Date of Birth (dd/mm/yy)	身高 （厘米） Height (cm)	體重 （千克） Weight (kg)	與準保單 持有人之關係* Relationship with the proposed Policy Holder*	居住地 <sup>▲</sup> Place of Residence <sup>▲</sup>
(中文 Chinese)							<input type="checkbox"/> 香港 HK <input type="checkbox"/> 其他 Others (請註明 Please specify)
(英文 English)			/ /				

準受保人會否在未來12個月內平均於香港或澳門境外地方逗留6個月或以上？如答案為「是」者，請列明確實地點及平均逗留時間。Will the Proposed Insured Person stay outside Hong Kong or Macau for 6 months or more in average in the next 12 months? If the answer is 'Yes', please specify the exact location(s) and the average stay time.

☐ 是Yes ☐ 否No  
地點 Location(s): \_\_\_\_\_  
月 Month(s): \_\_\_\_\_

請問準受保人是否從事高風險職業包括 (i)於建築地盤內從事體力勞動工作；(ii)於離地面或樓面10米以上工作；(iii)職業拳手；(iv)騎師 或 (v)特技人？☐ 是Yes ☐ 否No  
Does the proposed Insured Person engage in high-risk occupation including (i)manual works at construction site; (ii)work at a height (exceeding 10 meters above ground or floor level); (iii)professional boxer; (iv)jockey or (v)stuntman?

\* 只接受準保單持有人之受養人。受養人是指準保單持有人的配偶、子女、準保單持有人或其配偶的父母、祖父母、外祖父母或兄弟姊妹。  
Only dependant of the proposed Policy Holder is acceptable. Dependant shall mean proposed Policy Holder's spouse, child, proposed Policy Holder's or his/her spouse's parent, grandparent, brother or sister.

▲ 指某人士在法律上擁有居留權的司法管轄區。為免存疑，某人士若對該司法管轄區只有法律上的入境許可，而非居留權（例如留學、工作或旅遊），該司法管轄區並不可被視為該人士的居住地。  
Means the jurisdiction(s) in which a person legally has the right of abode. For the avoidance of doubt, a jurisdiction in which a person legally has the right or permission of access only but without the right of abode, such as for the purpose of study, work or vacation, will not be treated as a Place of Residence.

(III) 保障計劃 Plan Details

「只衛您」超卓靈活自願醫保計劃 CareForYou Super Flexi Plan for VHIS			
<input type="checkbox"/> 計劃 Plan A	<input type="checkbox"/> 計劃 Plan B	<input type="checkbox"/> 計劃 Plan C	<input type="checkbox"/> 計劃 Plan D
額外醫療保障(自選) Supplementary Medical Benefit (Optional)			已包括額外醫療保障 (共同保險: 20%)
共同保險 Coinsurance: <input type="checkbox"/> 0% <input type="checkbox"/> 20%			Included Supplementary Medical Benefit (Coinsurance: 20%)
附加門診保障 Optional Outpatient Benefits*			
a) 計劃級別 Plan Level <input type="checkbox"/> A(I) <input type="checkbox"/> A(II) <input type="checkbox"/> A(III) <input type="checkbox"/> B(I) <input type="checkbox"/> B(II) <input type="checkbox"/> B(III)		b) 共同保險 Coinsurance <input type="checkbox"/> 0% <input type="checkbox"/> 20%	
其他服務(免費) Other Services (Free)*			
如不需要以下由本公司提供的免費服務，請在下列空格內劃上「✓」號。選擇不接受以下服務並不會對保費構成影響。 Please tick "✓" in the box below if you <b>DO NOT REQUIRE</b> the following free services provided by the Company. Opt-out from the following services will not affect the premium.			
<input type="checkbox"/> 健康檢查服務券 Medical Check-up Coupon <input type="checkbox"/> 24小時全球緊急援助 24-hour Worldwide Emergency Aid			
* 由於此服務／保障不需要經食物及衛生局認可，因此並不構成自願醫保認可產品的一部分。 These services/benefits have not been certified by the Food and Health Bureau and therefore do not form part of the VHIS certified plan.			
繳費期 Payment Mode : <input type="checkbox"/> 年繳 Annual <input type="checkbox"/> 半年繳 Semi-annual			
註：如保單生效日與投保日不同，即以保單生效日決定已屆年齡。本公司將根據此計劃之保費表計算應繳金額。 Note: Policy Effective Date will be used to determine the age attained if it is different from the application date. The total amount payable will be calculated according to the premium table of this plan.			

(IV) 準受保人必須回答下列問題以作核保之用:

Proposed Insured Person is required to answer the following questions for underwriting purpose :

準受保人不需呈報曾患上普通感冒或流感或上呼吸道感染的病歷。 The proposed Insured Person is not required to report the medical history of common cold or influenza or upper respiratory tract infections (URTI). 在過去十年內，準受保人是否曾患上或被告知患上下列疾病或就下列疾病接受治療？ During the last 10 years, has the proposed Insured Person ever had or been told to have or been treated for any of the following disorders/diseases?				
高血壓 Hypertension			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
糖尿病 Diabetes Mellitus			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
高膽固醇 High Cholesterol Level			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
心臟血管或循環系統疾病 Cardio Vascular or Circulatory Diseases			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
各類型癌症或腫瘤 Cancer or Tumour of any kind			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
腦部疾病 Brain Disease/Disorders			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
脊椎或肌肉及骨骼疾病 Spinal or Muscular Skeletal Conditions/Diseases			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
膀胱或泌尿生殖系統疾病 Bladder or Genitourinary Diseases/Disorders			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
肝病包括乙型肝炎帶菌者 Liver Disease including as a Hepatitis B Carrier			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
精神病 Mental Disorder or Psychiatric Problems/Diseases			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
生長／發育異常 Abnormalities in growth/development			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
先天性疾病 Congenital Diseases/Disorders			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
其他疾病（以上未有提及）而曾被醫生要求或建議接受任何手術，檢查，重複檢驗或接受治療包括現正服藥／接受醫學監察。			<input type="checkbox"/> 是 Yes	<input type="checkbox"/> 否 No
Other disorders/diseases (not mentioned above) in which the proposed Insured Person was required or advised by the physician(s) to take any form of surgery, investigations, repeated tests or receive medical treatments, including taking medications/receiving medical observation at the moment.				
若上述任何問題的答案為「是」者，請詳述於下列空格內（若空位不足，請以另頁詳加說明）及呈遞有關檢驗報告（如有）。 If the answer to any of the above questions is "Yes", please provide full details in the following table (If the space provided is insufficient, please use a separate sheet) and furnish the relevant medical report (if any).				
病症名稱 Name of Diagnosis	何時被確診患有該病症？ When was it first diagnosed?	準受保人曾接受何種護理及治療及／或手術程序？請提供詳情例如治療及手術名稱、日期及結果。 What kind of care and treatment and/or operation procedure did the proposed Insured Person receive? Please provide full details, e.g. name of treatment and surgery, date and result.	目前狀況如何？ What is the present condition?	最後的跟進覆診為何時？ When was the last follow up consultation?

(V) 選擇拒絕在直接促銷中使用個人資料 Opt-out from Use of Personal Data in Direct Marketing

藍十字（亞太）保險有限公司（「本公司」）可能會使用您的個人資料作直接促銷，但在未經您同意的情況下，本公司不能就此目的使用您的個人資料。若您不希望本公司在直接促銷中使用您的個人資料，請在下列空格內劃上「✓」號。

☐ 我不同意使用我的個人資料作直接促銷

以上代表您目前就是否希望接受本公司直接促銷的聯繫或資訊的選擇，並取代您在本申請前可能曾給予本公司的任何選擇。

請注意，您以上的選擇將適用於列在本公司的「收集個人資料聲明」（「該聲明」）內作直接促銷的產品、服務及／或標的。請同時參閱該聲明以知悉可能用作直接促銷的個人資料種類。

Blue Cross (Asia-Pacific) Insurance Limited (the “Company”) may use your personal data for direct marketing but the Company cannot use your personal data for such purpose without your consent. Please tick “✓” in the box below if you do not wish the Company to use your personal data for direct marketing.

☐ I do not agree to the use of my personal data for direct marketing

The above represents your present choice of whether or not to receive direct marketing contact or information from the Company. This shall replace any choice you may have given to the Company prior to this application.

Please note that your above choice shall apply to the direct marketing of the products, services and/or subjects as set out in the Company's Personal Information Collection Statement (the “Statement”). Please also refer to the Statement for the kinds of personal data which may be used for direct marketing.

(VI) 聲明及授權 Declaration and Authorisation

本人／我們，謹此聲明並同意：

- 上述所有問題的答案包括所有資料及細節均是準確無誤，真實及為事實之全部，並且是盡本人／我們所知及所信而作答的。本人／我們並沒有隱瞞任何重要資料及同意此投保書之內容及聲明將成為此項保險合約之承保根據。本人／我們在此確認，如未能提供真實及準確無誤之資料或通知藍十字（亞太）保險有限公司（「貴公司」）任何有關此保險申請之重要資料，將可能導致貴公司不能接受或處理此保險申請或令本保單失效。在本人／我們簽署本申請書後直至收到保單前，本人／我們必須向貴公司披露有關本人／我們（包括準受保人）的健康狀況的任何改變。
- 本人／我們確認貴公司有權要求本人／我們提供更多有關本人／我們之健康狀況，一切費用由本人／我們支付。本人／我們現授權任何知悉或持有本人／我們健康情況資料之註冊醫生、醫療從業員、醫院、診所或其他與醫療有關的機構、保險公司、組織、機構或人士提供本人／我們的健康或個人資料予貴公司及其授權代表／再保險公司，作為審核此投保書或處理根據此投保書所簽發之保單的相關索償之用。此授權書不可撤銷。本授權書之副本與正本具同等效力。
- 本人／我們明白就有關本申請所作出的付款，並不保證可立刻批准所申請的承保範圍。承保範圍將於交妥第一期保費並發出有關保單後方能生效。一概保險賠償必須在本申請獲接納後並已將首次應付保費繳交予貴公司後始可生效。
- 保單持有人將有權就一切有關於受保人的索償或按本申請所簽發之保單的相關事宜，與貴公司進行交涉，並向其接收或索取與受保人有關之資料。本人／我們並同意所有由貴公司給予保單持有人或受保人之賠償款項將會存入本投保書第一部分所指定之戶口內或於該戶口不存在時以支票支付，並完全解除貴公司就該些索償之一切承保責任。
- 除本人／我們另有指明外，此乃自願醫保計劃的獨立新申請，並非從本人／我們在貴公司簽發的現有醫療保險計劃（如有）中轉移出來。
- 接受貴公司醫療卡之條款（如適用），並於要求下即時償還任何不在承保範圍內的醫療費用及超出保障之外的醫療費用＜賠償差額＞。
- 本人／我們明白及確認貴公司會就本人／我們購買及接受貴公司簽發的保單及其後續保該保單，向負責安排有關保單的獲授權保險經紀（如有）支付佣金。本人／我們若在此代表法人團體簽署，即同時確認本人／我們已獲該法人團體授權。本人／我們亦明白貴公司必須取得上述的同意，才可以處理有關保險申請事宜。
- 本人／我們確認已閱讀及明白隨本表格附上有關貴公司的收集個人資料聲明。
- \*在投保此計劃時，準保單持有人正身處香港。（\*如不適用，請刪除）

I/WE, HEREBY DECLARE AND AGREE THAT:

- The answers to all the above questions including all information and particulars given herein are accurate, true and complete and are given to the best of my/our knowledge and belief. I/We have not withheld any material information and accept that this application and declaration shall form the basis of the contract between Blue Cross (Asia-Pacific) Insurance Limited (“the Company”) and me/us. I/We hereby acknowledge that failure to supply true and accurate answers to this application or inform the Company of all material information about my/our application may render the Company unable to accept or process this application or the insurance policy void. I/We shall disclose to the Company any change in my/our/the proposed Insured Person's health after signing this application until I/we receive the policy.
- I/We acknowledge that the Company reserves the right to ask for submission of more details of health status of me/us at my/our own cost. I/We hereby authorise any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company or other organisation, institution or person, that has any records, knowledge or health information of me/us, to give to the Company, its authorised representatives/reinsurers any such information for the purpose of assessment of this application or subsequent assessment of any insurance claim under the insurance policy that may be issued pursuant to this application, such authorisation shall be irrevocable. A photographic copy of this authorisation shall be as valid as the original.
- I/We understand that any payment made in connection with this application does not guarantee immediate approval of the coverage applied for. The insurance coverage applied for shall only take effect when the relevant policy is issued and the first premium is paid in full. The insurance coverage applied for shall only take effect when this application has been accepted by and the first premium has been paid to the Company.
- The Policy Holder shall have the authority to deal with, receive or request for information from the Company concerning the Insured Person in relation to any claims or matters arising from the policy issued pursuant to this application. I/We further agree that payment of any benefits hereunder to the Policy Holder or Insured Person by the Company in relation to all medical claims shall be credited to the bank account as specified in Part (I) of this application or made by cheque in the absence of such an account, which shall constitute a full discharge on the part of the Company in relation to such claims.
- Unless otherwise specified by me/us, this is an independent new application on VHIS plan which is not migrated from my/our existing medical insurance plan (if any) issued under the Company.
- To accept the terms and conditions for the usage of the medical card (if applicable) and reimburse the Company for non-eligible medical expenses or expenses exceeding the benefit limit (claim charge back) immediately upon demand.
- I/We understand and acknowledge that the Company shall pay the authorised insurance broker (if any) a commission for arranging the insurance policy, as a result of purchasing and taking up the policy issued by the Company as well as renewing the said policy thereafter. If I/we sign herein on behalf of a body corporate, I/we further confirm that I/we am/are authorised to do so. I/We further understand that the above agreement is necessary for the Company to proceed with the application.
- I/We confirm having read and understood the Company's Personal Information Collection Statement as accompanied with this form.
- \*The proposed Policy Holder is physically present in Hong Kong as at the date of this application. (\*delete if not applicable)

取消保單權益及發還保費

本人明白本人有權以書面通知要求取消保單及取回所有已繳保費（扣除市場價值調整，如適用）及保費徵費；但是本人必須簽署該通知，並確係藍十字（亞太）保險有限公司位於香港九龍觀塘道418號創紀之城5期東亞銀行中心29樓之總辦事處，於以下時段內直接收到該通知：保單交付本人或本人的代表後或《通知書》發予本人或本人的代表後，起計的21天，以較先者為準。

Cancellation Rights and Refund of Premium(s)

I understand that I have the right to cancel and obtain a refund of any premium(s) paid (less any market value adjustments, if any) and any levy by giving written notice. Such notice must be signed by me and received directly by Blue Cross (Asia-Pacific) Insurance Company Limited at 29/F, BEA Tower, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon, Hong Kong within 21 days after the delivery of the policy or issuance of a notice to the Policy Holder or the Policy Holder's representative, whichever is the earlier.

日期（日／月／年） Date at Hong Kong (dd/mm/yy)	準保單持有人簽署 Signature of Proposed Policy Holder	準受保人簽署 Signature of Proposed Insured Person
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本投保書的中文譯本祇供參考之用，如有爭議，應以英文原義為準。  
The Chinese copy of this application form is for reference only. In case of any discrepancy between the Chinese and the English versions, the English version shall apply and prevail.

(VII) 代理人／經紀專用 For Agent/Broker Use Only

代理人／經紀姓名 Agent/Broker Name	代理人／經紀編號 Agent/Broker Code	代理人／經紀電話 Agent/Broker Tel	代理人／經紀傳真 Agent/Broker Fax
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(VIII) 付款方法 Payment Method

請選擇付款方法並且填寫適當部分。Please select a payment method and complete the appropriate section accordingly.

☐ 支票付款（劃線支票抬頭「藍十字（亞太）保險有限公司」）  
By cheque (please make your crossed cheque payable to **Blue Cross (Asia-Pacific) Insurance Limited**)

☐ 信用卡付款（請填寫以下(a)部分）By credit card (please complete section (a) below)

☐ 銀行戶口自動轉賬（請填寫以下(b)部分）By bank account autopay (please complete section (b) below)

(a) 信用卡付款指示及授權書 Credit Card Payment Instruction and Authorisation  
(只接受準保單持有人之港元信用卡。Accept proposed Policy Holder's credit card in HK currency only.)

<input type="checkbox"/> Visa	<input type="checkbox"/> Mastercard	信用卡戶口號碼 Credit Card Account No.
持卡人姓名（姓／名） Name of Cardholder (Surname/First Name)		信用卡到期日（月／年） Expiry Date (mm/yy)
<div>聲明： (一) 本人現授權貴公司從本人所指定之信用卡戶口內扣除保單之保費、保險業監管局徵費及賠償差額（如適用），直至本人另行發出書面通知為止。 (二) 本人明白本人可隨時通知貴公司取消此授權，並同意該取消或更改本授權書通知，須於取消／更改生效日最少一個月之前交予貴公司及／或信用卡中心。 (三) 本人確認已閱讀及明白隨本表格附上有關貴公司的收集個人資料聲明。</div> <div>Declaration: 1. I hereby authorise the Company to effect debit of premium, levy to the Insurance Authority and claims charge back (if applicable) from the Credit Card Account specified herewith for the insurance policy, until further written notice is given by me. 2. I understand that I have the right to cancel this authorisation at any time and agree that any notice of cancellation or variation of this authorisation shall be given to the Company and/or Credit Card Centre at least 1 month prior to the effective date of such cancellation/variation. 3. I confirm having read and understood the Company's Personal Information Collection Statement as accompanied with this form.</div>		
持卡人簽署 Signature of Cardholder		日期（日／月／年） Date (dd/mm/yy)

(b) 直接付款授權書 Direct Debit Authorisation  
(只接受15位數字或以下準保單持有人之香港銀行戶口。Accept proposed Policy Holder's Hong Kong bank account with 15 digits or below only.)

收款人名稱 Name of Party to be credited		銀行編號 Bank Code			分行編號 Branch Code			貸方戶口號碼 Account No. to be credited							
Blue Cross (Asia-Pacific) Insurance Limited		0	1	5	5	2	1	4	0	0	5	0	1	2	4
<div>聲明： (一) 本人／我們現授權下述銀行，由本人／我們之賬戶轉賬保單之保費及保險業監管局徵費予貴公司（根據貴公司不時給予本人／我們銀行之指示），直至本人／我們另行發出通知為止。 (二) 本人／我們同意本人／我們之銀行毋須證實該等轉賬通知是否已交予本人／我們。 (三) 如因該等轉賬而令本人／我們之戶口出現透支（或令現時的透支增加），本人／我們願共同及個別承擔全部責任。 (四) 本人／我們同意如本人／我們之戶口並無足夠款項支付該等授權轉賬，本人／我們之銀行將有權不予轉賬，且銀行可收取慣常之收費。 (五) 本人／我們明白本人／我們可隨時通知貴公司取消此授權，並同意該取消或更改本授權書之通知，須於取消／更改生效日最少7個工作天之前交予貴公司及／或本人／我們之銀行。 (六) 本人／我們確認已閱讀及明白隨本表格附上有關貴公司的收集個人資料聲明。</div> <div>Declaration: 1. I/We hereby authorise the below named Bank to effect transfer of premium and levy to the Insurance Authority from my/our account to the Company (in accordance with such instructions as my/our Bank may receive from the Company from time to time) for the policy, until further written notice is given by me/us. 2. I/We agree that my/our Bank shall not be obliged to ascertain whether or not notice of any such transfer has been given to me/us. 3. I/We jointly and severally accept full responsibility for any overdraft (or increase in existing overdraft) on my/our account which may arise as a result of any such transfer(s). 4. I/We agree that should there be insufficient funds in my/our account to meet any transfer hereby authorised, my/our Bank shall be entitled, in its discretion, not to effect such transfer and impose usual service charges on me/us. 5. I/We understand that I/we have the right to cancel this authorisation at any time and agree that any notice of cancellation or variation of this authorisation shall be given to the Company and/or my/our Bank at least seven (7) working days prior to the effective date of such cancellation/variation. 6. I/We confirm having read and understood the Company's Personal Information Collection Statement as accompanied with this form.</div>															
銀行名稱 Bank Name		分行名稱 Branch Name		銀行編號 Bank Code		分行編號 Branch Code		戶口號碼 Account No.							
戶口持有人姓名 Name of Account Holder(s)		戶口持有人身份證號碼 HKID Card No. of Account Holder(s)													
戶口持有人簽署 Signature of Account Holder(s)		日期（日／月／年） Date (dd/mm/yy)													
<div>請注意： (一) 所有款項均以港元作出扣除。如須貨幣轉換，兌換率將由東亞銀行以該自動轉賬日所釐訂之兌換率為準。 (二) 此授權書內之簽名必須與閣下銀行戶口之簽名樣式完全相同。 (三) 設定直接付款授權指示需時，如選擇年繳，請以劃線支票方式預先繳交全年之保費及保險業監管局徵費。如選擇半年繳，請繳交首6個月之保費及保險業監管局徵費。</div> <div>Please note: 1. All debits will be made in Hong Kong dollars. If currency conversion is required, the exchange rate will be determined by The Bank of East Asia, Limited as at the date of processing the direct debit transaction. 2. Please ensure that your signature(s) on this authorisation is/are the same as the specimen signature(s) on your Bank Account. 3. To allow sufficient time for the set-up of the direct debit authorisation, if annual payment mode is selected, please arrange for submission of the annual premium and levy to the Insurance Authority in advance by crossed cheque. If semi-annual payment mode is selected, please submit the first 6-month premium and levy to the Insurance Authority.</div>															
扣賬資料（本公司專用） Debtor Reference (For Office Use Only)		由銀行填寫 For Bank Use Only													
1. 2.															
3. 4.															

本公司專用 For Office Use Only		
Policy No. _____	Policyholder _____	Agent Code _____
Reason of Submission <input type="checkbox"/> New Business <input type="checkbox"/> Replacement <input type="checkbox"/> Others _____		





## 個人資料（私隱）條例 — 收集個人資料聲明（「本聲明」）

藍十字（亞太）保險有限公司（「本公司」）乃東亞銀行有限公司的全資附屬公司。在本聲明內，東亞銀行有限公司連同其附屬公司及聯營公司將統稱為「東亞銀行集團」。

為依從個人資料（私隱）條例（「條例」），本公司特此通知閣下以下事項：

(1) 在申請及接受保險產品及服務時，及當本公司提供與保險產品及服務相關之其他服務時，閣下有需要不時向本公司提供個人資料。若閣下未能提供該等資料，可能會令本公司無法處理閣下的保險申請或向閣下提供或繼續提供保險產品及服務及／或其他相關服務。本公司亦可能會在日常業務運作的過程中向閣下收集資料，例如當閣下向本公司提出保險索償或當在一般情況下以口頭或書面形式與本公司溝通。

### (2) 個人資料收集目的

本公司所存下或收集的關於閣下的個人資料（包括但不限於信用資料和以往申索紀錄）可能會用作下列用途：

- (i) 處理保險產品及服務的申請；
- (ii) 為閣下提供保險產品及服務及處理閣下就本公司的保險產品及服務提出的要求，包括但不限於要求增加、更改或刪除保障項目或受保成員，訂立直接付款安排及保單取消、更新或復效申請；
- (iii) 處理、判定、結清保險索償及就索償抗辯，包括進行任何附帶調查，偵測和防止欺詐行為（無論是否與就此申請而發出的保單有關）；
- (iv) 執行與所提供的保險產品及服務相關的功能及活動，如核實身份、資料核對及再保險之安排；
- (v) 行使本公司因不時向閣下提供保險產品及服務而享有的權利，例如向閣下追討欠款；
- (vi) 設計保險產品及服務以提升本公司的服務質素；
- (vii) 製作數據及進行研究；
- (viii) 營銷服務、產品及其他標的（詳情請參閱本聲明第(4)段）；
- (ix) 履行根據下列對本公司及／或東亞銀行集團具有約束力或適用或期望其遵守的就披露及使用資料的義務、規定及／或安排：
  - (a) 不論於香港特別行政區（「香港」）境內或境外及不論目前或將來存在的對其具法律約束力或適用的任何法律（例如稅務條例及當中的條款，包括與自動交換財務帳戶資料相關的條款）；或
  - (b) 不論於香港境內或境外及不論目前或將來存在的任何法律、監管、政府、稅務、執法或其他機關，或保險或金融服務供應商的自律監管或行業組織或協會所作出或發出的任何指引或指導（例如稅務局作出或發出的指引或指導，包括與自動交換財務帳戶資料相關的指引或指導）；或
  - (c) 本公司或東亞銀行集團因其位於或跟相關本地或外地的法律、監管、政府、稅務、執法或其他機關，或保險或金融服務供應商的自律監管或行業組織或協會的司法管轄區有關的金融、商業、業務或其他利益或活動，而向該等本地或外地的法律、監管、政府、稅務、執法或其他機關，或有關的自律監管或行業組織或協會承擔或被彼等施加的任何目前或將來的合約或其他承諾；
- (x) 遵守東亞銀行集團為符合制裁或預防或偵測清洗黑錢、恐怖分子融資活動或其他非法活動的任何方案就於東亞銀行集團內共用資料及資訊及／或資料及資訊的任何其他使用而指定的任何義務、要求、政策、程序、措施或安排；
- (xi) 允許本公司的權益或業務的實際或建議承讓人、受讓人、參與人或附屬參與人，就擬涉及的轉讓、出讓、參與或附屬參與的交易進行評估；及
- (xii) 與上述有關的其他用途。

### (3) 個人資料的轉移

存於本公司的個人資料將會保密，但本公司可能會向以下各方透露該等資料作本聲明第(2)段所列出的用途：

- (i) 任何代理人、承辦人或就本公司之業務運作，包括行政、電訊、電腦、付款、資料處理、儲存、調查和收數服務，或就與保險產品及服務相關之其他服務，向本公司提供服務的第三方服務供應者（如保險理算人、理賠調查員、收數公司、資料處理公司及專業顧問）；
- (ii) 任何對本公司或東亞銀行集團負有保密責任的其他人士，包括承諾保密該等資料的東亞銀行集團任何成員公司；
- (iii) 與本公司有或將有商業往來的再保險公司；
- (iv) 本公司或東亞銀行集團為遵守任何法律規定，或根據法律、監管、政府、稅務、執法或其他機關，或保險或金融服務供應商的自律監管或行業組織或協會所作出或發出對本公司或東亞銀行集團具有約束力或適用或期望其遵守的規則、規例、實務守則、指引或指導，或根據本公司或東亞銀行集團向本地或外地的法律、監管、政府、稅務、執法或其他機關，或保險或

金融服務供應商的自律監管或行業組織或協會的任何合約或其他承諾（以上不論於香港境內或境外及不論目前或將來存在的），而有義務或以其他方式被要求向其作出披露的任何人士或機構；

- (v) 本公司的權益或業務的任何實際或建議承讓人、受讓人、參與人或附屬參與人；
- (vi) 第三方獎賞、客戶或會員、品牌合作及優惠計劃供應商；
- (vii) 本公司及／或東亞銀行集團任何成員公司的品牌合作夥伴（該等品牌合作夥伴的名稱會在有關服務和產品的申請表格及／或宣傳資料上列明）；
- (viii) 本公司為就本聲明第(2)(viii)段所列明的用途而聘用的外判服務供應商（包括但不限於郵寄公司、電訊公司、電話銷售和直接促銷代理、電話服務中心、數據處理公司和資訊科技公司）；及
- (ix) 為履行任何本聲明第(2)(i)-(2)(iii)段所列明的用途的以下人士：保險理算人、代理和經紀；僱主；醫護專業人士；醫院；會計師；財務顧問；律師；整合保險業申索和承保資料的組織；防欺詐組織；其他保險公司（無論是直接地，或是通過防欺詐組織或本段中指名的其他人士）；警察；和保險業就現有資料而對所提供的資料作出分析和檢查的數據庫或登記冊（及其運營者）。

該等資料可能被轉移至香港境外。

### (4) 在直接促銷中使用個人資料

本公司可能把閣下的個人資料用於直接促銷，除非本公司已取得閣下的同意（包括表示不反對），否則本公司並不可以如此使用閣下的個人資料，但條例所指明的豁免情況除外。就此，請注意：

- (i) 本公司可能把本公司不時持有閣下的姓名、聯絡資料、產品及服務組合資料、交易模式及行為、財務背景及人口統計數據用於直接促銷；
- (ii) 本公司可能就下列服務、產品及促銷標的進行促銷：
  - (a) 保險、財務、銀行及相關服務及產品；
  - (b) 獎賞、客戶或會員或優惠計劃及相關服務及產品；及
  - (c) 本公司及／或東亞銀行集團任何成員公司的品牌合作夥伴提供之服務及產品（該等品牌合作夥伴的名稱會在有關服務和產品的申請表格及／或宣傳資料上列明）；
- (iii) 上述服務、產品及促銷標的可能由本公司及／或下列各方提供：
  - (a) 東亞銀行集團任何成員公司；
  - (b) 第三方獎賞、客戶或會員、品牌合作或優惠計劃供應商；及／或
  - (c) 本公司及／或東亞銀行集團任何成員公司之品牌合作夥伴（該等品牌合作夥伴的名稱會在有關服務和產品的申請表格及／或宣傳資料上列明）。

如閣下不希望本公司使用閣下的資料作上述直接促銷用途，閣下可通知本公司行使閣下的選擇權拒絕促銷。閣下可根據本聲明第(5)段所提供的聯絡方法以書面向本公司的個人資料保障主任提出有關要求，或於有關的申請表格內向本公司表達閣下拒絕促銷的意願（如適用）。

### (5) 查閱及改正資料權利

根據條例規定，閣下有權查詢本公司是否持有閣下的個人資料及要求索取該等資料的複本（查閱資料要求），並要求本公司就不準確的資料作出改正。閣下如欲行使有關權利，請以書面經以下聯絡方法向本公司的個人資料保障主任提出：

香港九龍觀塘道 418 號創紀之城 5 期東亞銀行中心 29 樓  
藍十字（亞太）保險有限公司  
個人資料保障主任  
傳真：(852) 3608 2938

根據條例，本公司有權就辦理任何查閱資料要求收取合理費用。

- (6) 閣下亦有權根據本聲明第(5)段所提供的聯絡方法向本公司的個人資料保障主任索取本公司有關個人資料私隱的政策及實務，並獲告知本公司持有的個人資料的種類。
- (7) 本公司只會根據上述任何用途上的合理需要或適用法例或規例規定的期間保存閣下的個人資料。
- (8) 如閣下對本聲明有任何疑問，請致電本公司的客戶服務熱線 3608 2988。
- (9) 本聲明不會限制客戶在條例下所享有的權利。
- (10) 本公司保留修改本聲明的權利。

由東亞銀行集團成員—藍十字（亞太）保險有限公司發出  
(201906)



# Blue Cross 藍十字

Member of BEA Group 東亞銀行集團成員

## The Personal Data (Privacy) Ordinance – Personal Information Collection Statement (the “Statement”)

Blue Cross (Asia-Pacific) Insurance Limited (the “Company”) is a wholly owned subsidiary of The Bank of East Asia, Limited. The Bank of East Asia, Limited together with its subsidiaries and affiliates are collectively referred to in this Statement as the “BEA Group”.

In compliance with the Personal Data (Privacy) Ordinance (the “Ordinance”), the Company would like to inform you of the following:

- (1) From time to time, it is necessary for you to supply the Company with personal data in connection with the application for and provision of insurance products and services as well as the carrying out by the Company of other services relating to these insurance products and services. Failure to supply such data may result in the Company being unable to process your insurance applications or to provide or continue to provide the insurance products and services and/or the related services to you. Data may also be collected by the Company from you in the ordinary course of the Company's business, for example, when you lodge insurance claims with the Company or generally communicate verbally or in writing with the Company, by means of documentation or telephone recording system, as the case may be.

### (2) PURPOSES FOR COLLECTING PERSONAL DATA

Personal data relating to you held or collected by the Company (including but not limited to credit information and claims history) may be used for the following purposes:

- processing applications for insurance products and services;
- providing insurance products and services to you and processing requests made by you in relation to our insurance products and services, including but not limited to requests for addition, alteration or deletion of insurance benefits or insured members, setting up of direct debit facilities as well as cancellation, renewal, or reinstatement of insurance policies;
- processing, adjudicating, settling and defending insurance claims as well as conducting any incidental investigation, detecting and preventing fraud (whether or not relating to the policy issued in respect of this application);
- performing functions and activities incidental to the provision of insurance products and services such as identity verification, data matching and reinsurance arrangement;
- exercising the Company's rights in connection with the provision of insurance products and services to you from time to time, for example, to recover indebtedness from you;
- designing insurance products and services with a view to improving the Company's service;
- preparing statistics and conducting research;
- marketing services, products and other subjects (please see further details in paragraph (4) of this Statement);
- complying with the obligations, requirements and/or arrangements for disclosing and using data that bind on or apply to the Company and/or the BEA Group or that it is expected to comply according to:
  - any law binding or applying to it within or outside the Hong Kong Special Administrative Region (“Hong Kong”) existing currently and in the future (e.g. the Inland Revenue Ordinance and its provisions including those concerning automatic exchange of financial account information);
  - any guidelines or guidance given or issued by any legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of insurance or financial services providers within or outside Hong Kong existing currently and in the future (e.g. guidelines or guidance given or issued by the Inland Revenue Department including those concerning automatic exchange of financial account information); or
  - any present or future contractual or other commitment with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of insurance or financial services providers that is assumed by or imposed on the Company or the BEA Group by reason of its financial, commercial, business or other interests or activities in or related to the jurisdiction of the relevant local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations;
- complying with any obligations, requirements, policies, procedures, measures or arrangements for sharing data and information within the BEA Group and/or any other use of data and information in accordance with any group-wide programs for compliance with sanctions or prevention or detection of money laundering, terrorist financing or other unlawful activities;
- enabling an actual or proposed assignee, transferee, participant or sub-participant of the Company's rights or business to evaluate the transaction intended to be the subject of the assignment, transfer, participation or sub-participation; and
- any other purposes relating to the purposes listed above.

### (3) TRANSFER OF PERSONAL DATA

Personal data held by the Company relating to you will be kept confidential but the Company may provide such data to the following parties for the purposes set out in paragraph (2) of this Statement:-

- any agent, contractor or third party service provider who provides services to the Company in connection with the operation of its business including administrative, telecommunications, computer, payment, data processing, storage, investigation and debt collection services as well as other services incidental to the provision of insurance products and services by the Company (such as insurance adjusters, claim investigators, debt collection agencies, data processing companies and professional advisors);
- any other person or entity under a duty of confidentiality to the Company or the BEA Group including a member of the BEA Group which has undertaken to keep such data confidential;
- reinsurance companies with whom the Company has or proposes to have dealings;
- any person or entity to whom the Company or the BEA Group is under an obligation or otherwise required to make disclosure under the requirements of any

law or rules, regulations, codes of practice, guidelines or guidance given or issued by any legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of insurance or financial services providers binding on or applying to the Company or the BEA Group or with which the Company or the BEA Group is expected to comply, or any disclosure pursuant to any contractual or other commitment of the Company or the BEA Group with local or foreign legal, regulatory, governmental, tax, law enforcement or other authorities, or self-regulatory or industry bodies or associations of insurance or financial services providers, all of which may be within or outside Hong Kong and may be existing currently and in the future;

- any actual or proposed assignee, transferee, participant or sub-participant of the Company's rights or business;
- third party reward, loyalty, co-branding and privileges program providers;
- co-branding partners of the Company and/or any member of the BEA Group (the names of such co-branding partners can be found in the application form(s) and/or promotional material for the relevant services and products, as the case may be);
- external service providers (including but not limited to mailing houses, telecommunication companies, telemarketing and direct sales agents, call centres, data processing companies and information technology companies) that the Company engages for the purposes set out in paragraph (2)(viii) of this Statement; and
- the following persons who carry out any of the purposes described in paragraphs (2)(i)-(2)(iii) of this Statement: insurance adjusters, agents and brokers, employers, health care professionals, hospitals, accountants, financial advisors, solicitors, organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisation or other persons named in this paragraph), the police and databases or registers (and their operators) used by the insurance industry to analyse and check information provided against existing information.

Such information may be transferred to a place outside Hong Kong.

### (4) USE OF PERSONAL DATA IN DIRECT MARKETING

The Company may use your personal data in direct marketing. Save in the circumstances exempted in the Ordinance, the Company cannot so use your personal data without your consent (which includes an indication of no objection). In this connection, please note that:

- the name, contact details, products and services portfolio information, transaction pattern and behavior, financial background and demographic data of you held by the Company from time to time may be used by the Company in direct marketing;
- the following services, products and subjects may be marketed:
  - insurance, financial, banking and related services and products;
  - reward, loyalty or privileges programs and related services and products; and
  - services and products offered by the co-branding partners of the Company and/or any member of the BEA Group (the names of such co-branding partners can be found in the application form(s) and/or promotional material for the relevant services and products, as the case may be);
- the above services, products and subjects may be provided by the Company and/or:
  - any member of the BEA Group;
  - third party reward, loyalty, co-branding or privileges program providers; and/or
  - co-branding partners of the Company and/or any member of the BEA Group (the names of such co-branding partners can be found in the application form(s) and/or promotional material for the relevant services and products, as the case may be).

**If you do not wish the Company to use your personal data in direct marketing as described above, you may exercise your opt-out right by notifying the Company. You may write to the Corporate Data Protection Officer of the Company at the address or fax number provided in paragraph (5) of this Statement, or provide the Company with your opt-out choice in the relevant application form (if applicable).**

### (5) DATA ACCESS AND CORRECTION RIGHT

In accordance with the Ordinance, you have the right to check whether the Company holds personal data about you and to require the Company to provide a copy of such data (data access right) and to correct the data which is inaccurate. Such requests can be made in writing to the Corporate Data Protection Officer of the Company at the following address or fax number:

The Corporate Data Protection Officer  
Blue Cross (Asia-Pacific) Insurance Limited  
29th Floor, BEA Tower, Millennium City 5,  
418 Kwun Tong Road,  
Kwun Tong, Kowloon  
Hong Kong  
Fax : (852) 3608 2938

According to the Ordinance, the Company has the right to charge a reasonable fee for the processing of any data access request.

- You also have the right, by writing to the Company's Corporate Data Protection Officer at the address or fax number provided in paragraph (5) of this Statement, to request for the Company's policies and practices in relation to personal data and to be informed of the kinds of personal data held by the Company.
- The Company keeps your personal data only for a period reasonably necessary for any of the above purposes or as prescribed by the applicable laws or regulations.
- Should you have any query with this Statement, please do not hesitate to contact our Customer Service Hotline at 3608 2988.
- Nothing in this Statement shall limit the rights of the customers under the Ordinance.
- The Company retains the right to change this Statement.

Issued by Blue Cross (Asia-Pacific) Insurance Limited, a member of the BEA Group (201906)